



IR COPEL 01/09 - 01/20/2009

Copel's captive market grew 6% in 2008

The following analysis refers to Copel's performance in 2008 as compared to 2007.

Total billed consumption, which includes the captive market, supply to free customers made by Copel Geração e Transmissão and energy supplied by Copel Distribuição to other distributors in Paraná State, totaled 21,313 GWh, a 4.2% growth. Captive market consumption was 19,633 GWh, up 6%, mainly due to:

- (i) the growth in income and credit, which stimulated business activity and purchases of consumer electronics goods; and
- (ii) the 9.9% growth in industrial production in Paraná between January and November 2008, which was more than double the national average (4.7%).

Captive Market

Residential consumption was 5,379 GWh, up 4.6% and represented 27.4% of Copel's captive market. In December 2008, there were a total of 2,782,404 residential customers.

Industrial consumption (except free customers) was 6,770 GWh, up 7.8%, and represented 34.5% of Copel's captive market. In December 2008, 63,641 industrial captive customers were billed.

Commercial consumption was 3,967 GWh, a 6.6% growth and representing 20.2% of Copel's captive market. In December 2008, 294,866 commercial customers were billed.

Rural consumption grew 5.5% to 1,606 GWh, representing 8.2% of Copel's captive market. In December 2008, 335,666 rural customers were billed.

Other consumption segments (government, public lighting, public services and own consumption) consumed 1,911 GWh, up 2.9% in the period and representing 9.7% of Copel's captive market. In December 2008, 46,966 such customers were billed.

Free Market

Billed consumption by free customers supplied by Copel Geração e Transmissão declined by 18.9% due to the termination of certain contracts.

The following table details the figures discussed above:

	GWh		
	2008	2007	Var. %
Captive Market	19,633	18,523	6.0
Residential	5,379	5,143	4.6
Industrial	6,770	6,278	7.8
Commercial	3,967	3,722	6.6
Rural	1,606	1,522	5.5
Others	1,911	1,858	2.9
Free Customers - Copel Geração e Transmissão	1,185	1,462	-18.9
Supply to Distributors in Paraná State	495	473	4.6
Total	21,313	20,458	4.2

Copel Distribuição – Grid Market (TUSD)

Copel Distribuição's grid market, comprising the captive market, supply to other distributors in Paraná and all free customers in the Company's concession area, grew 5.6%.

	GWh		
	2008	2007	Var. %
Captive Market	19,633	18,523	6.0
Supply to Distributors in Paraná State	495	473	4.6
Free Customers in the Concession Area	3,375	3,258	3.6
Grid Market (TUSD)	23,503	22,254	5.6

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Sincerely,

Paulo Roberto Trompczynski

CFO and Investor Relations Officer

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