



COPEL

Pura Energia



1st Quarter 2011 Results & Strategic Framework



May 13, 2011

Disclaimer

Any statements made during this conference call involving Copel's business outlook or financial and operating forecasts and targets constitute the beliefs and assumptions of the Company's Management, and the information currently available. Forward-looking statements are not guarantees of performance and involve risks, uncertainties and assumptions, given that they refer to future events, and thus are dependent on circumstances that may or may not occur. Investors should understand that general economic conditions, industry conditions and other operating factors could come to affect the future performance of Copel and lead to results that are materially different from those expressed in said forward-looking statements.



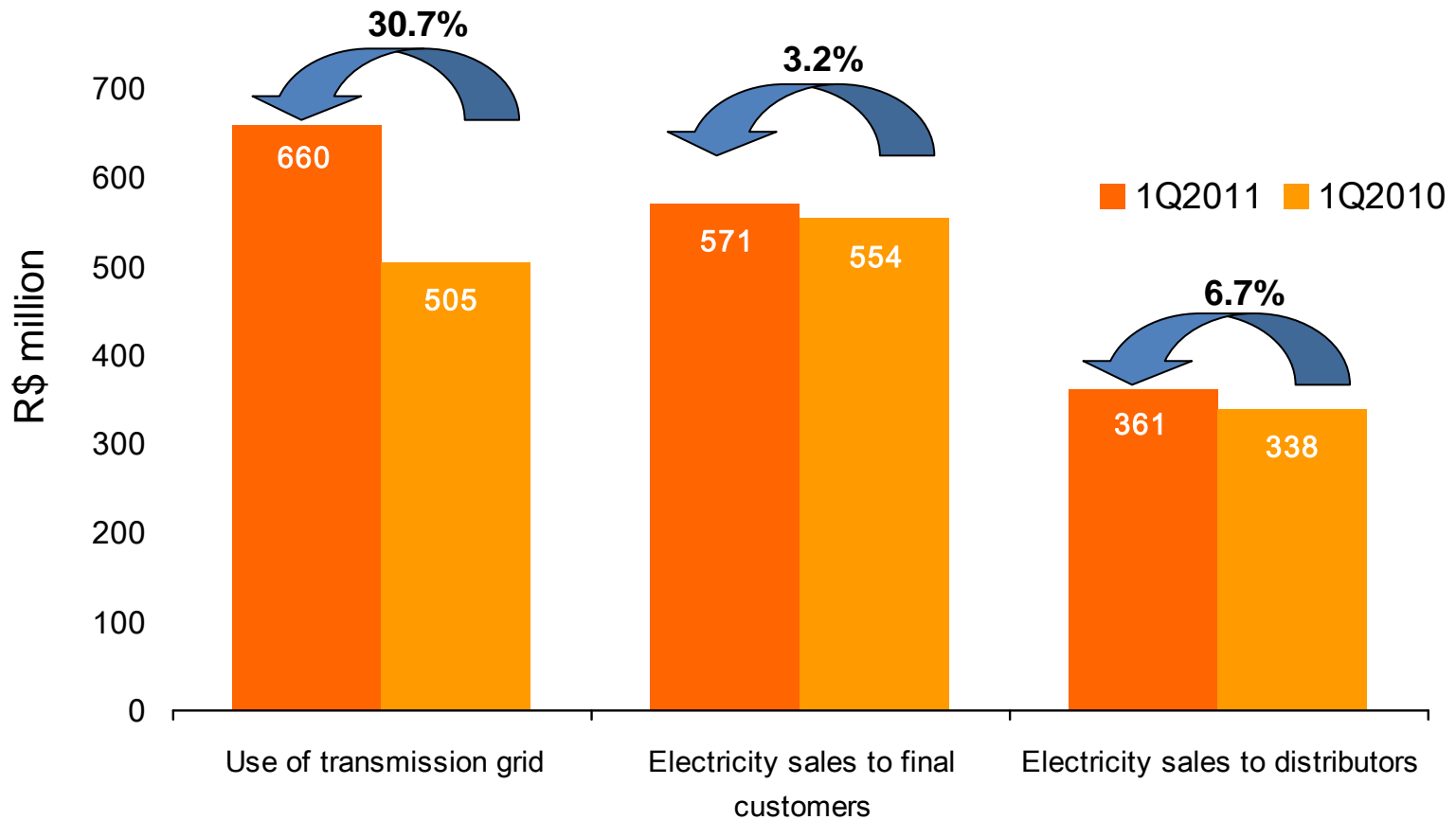
1Q11 Results

Highlights

- ✓ Net Operating Revenues: R\$ 1,826 million
- ✓ EBITDA: R\$ 587 million
- ✓ EBITDA Margin: 32%
- ✓ Net Income: R\$ 385 million
- ✓ Net Debt: (R\$ 367) million
- ✓ Growth in the Grid Market: 4.0%

Financial Statements

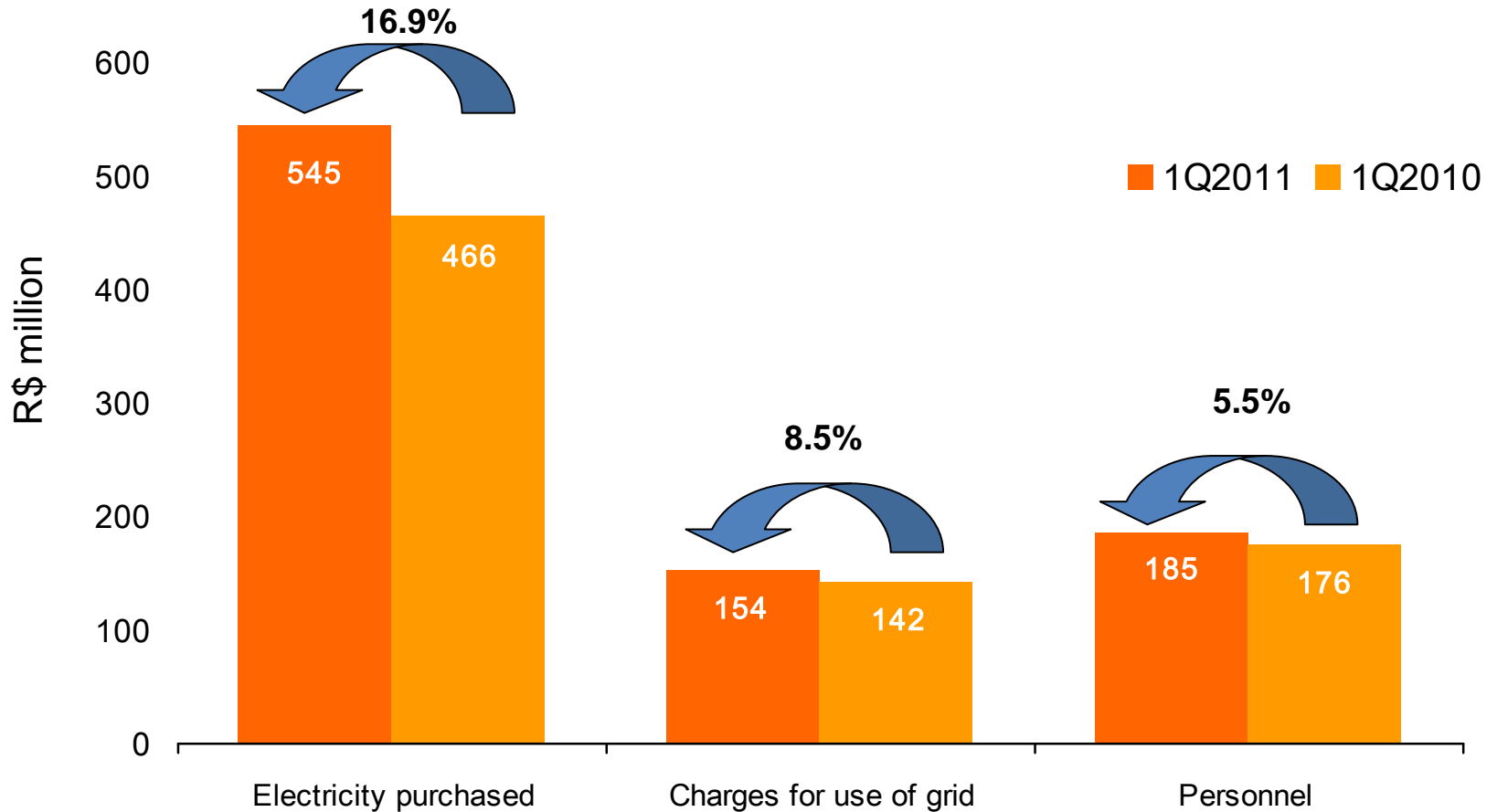
Net Operating Revenues



Net Operating Revenues  11.3%

Financial Statements

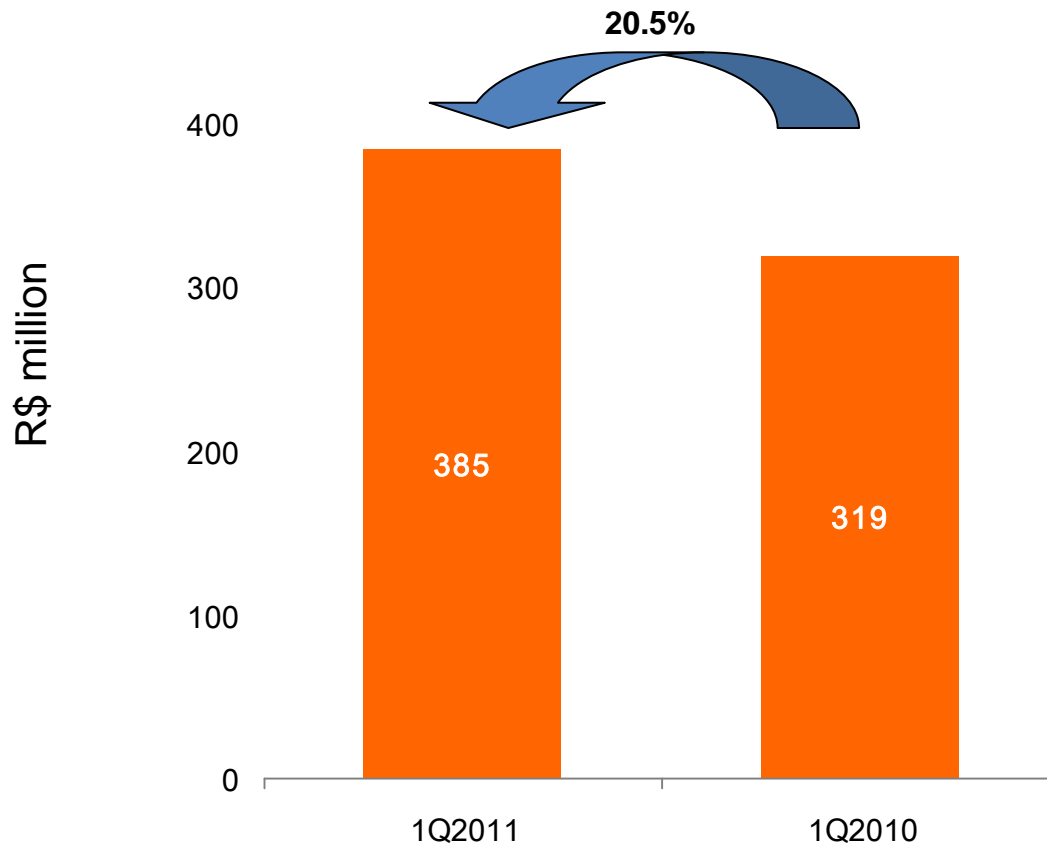
Operating Costs and Expenses



Operating Costs and Expenses ↑ **5.7%**

Financial Statements

Net Income



Return on Shareholders' Equity: 3.4% in the quarter

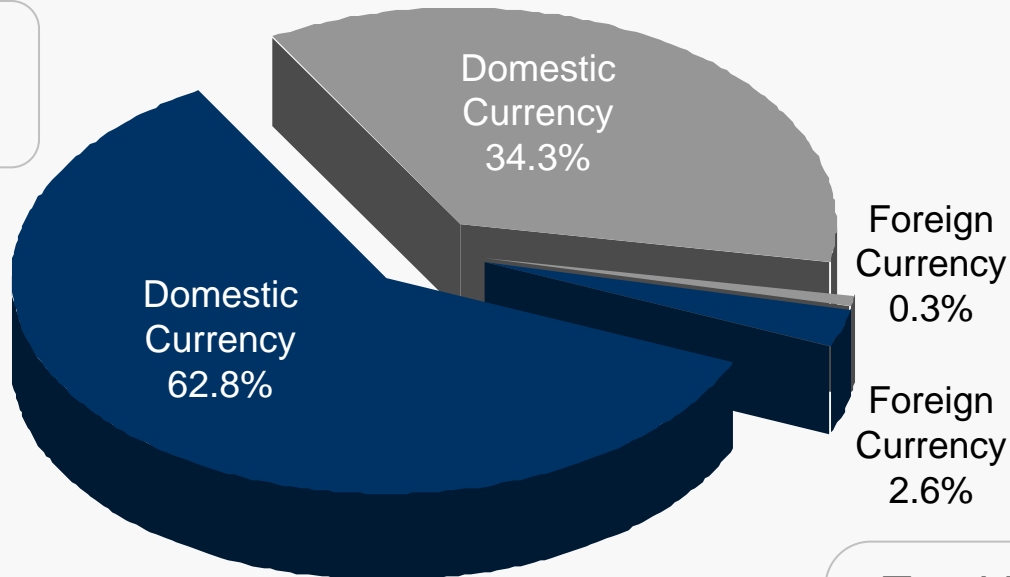
Financial Statements

Debt Profile

(R\$ million)

Total Debt
R\$ 1,949.3

Short Term
R\$ 673.7



Foreign
Currency
0.3%

Foreign
Currency
2.6%

Total Foreign Currency
R\$ 56.1
Total Domestic Currency
R\$ 1,893.2

Long Term
R\$ 1,275.6

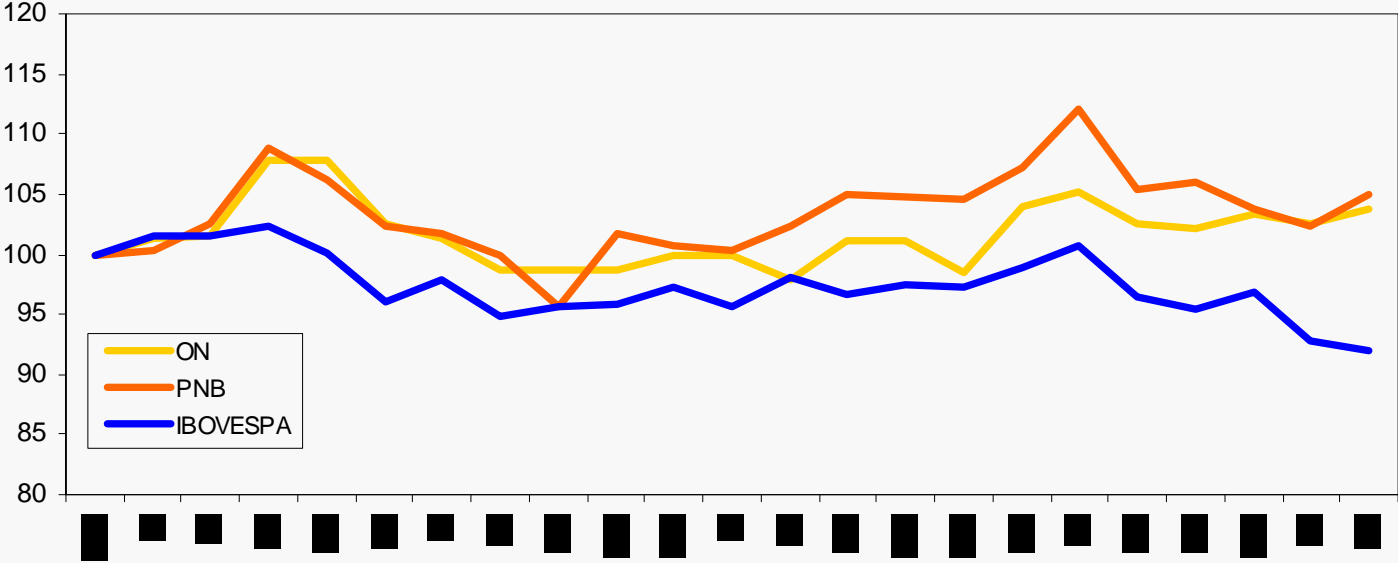
Debt / Shareholders' Equity: 16.7%

CAPEX

		(R\$ million)
	Carried out	Scheduled
	1Q11	2011
Generation and Transmission	119.0	1,024.8
UHE Mauá	45.3	164.4
UHE Colíder	30.0	492.4
PCH Cavernoso II	1.5	78.5
Other	42.2	289.5
Distribution	141.4	933.3
Telecommunications	16.6	102.4
TOTAL	277.0	2,060.5

Shares

Stock Performance at the BM&FBovespa
12/31/10 - Base 100



COPEL's preferred shares (CPLE6) once again included in the IBrX 50 index.



COPEL

Pura Energia

Strategic Framework

Strategic Framework

MISSION

**Providing energy and solutions for
sustainable development**

VISION

Simply the best in the decade

Management Values

Ethics

Respect for People

Dedication

Transparency

Safety

Responsibility

Innovation



Management's Business Operations

Core Business

- ✓ Energy
 - ❖ Generation
 - ❖ Transmission
 - ❖ Distribution
 - ❖ Power Trading

Non Core

- ✓ Telecommunications
- ✓ Gas distribution
- ✓ Sanitation
- ✓ Engineering

Priority Projects - 2011

✓ Energy Generation

- ❖ Conclusion of Mauá Power Plant – 361 MW
- ❖ Beginning of the construction of Colíder Power Plant – 300 MW
- ❖ Fulfillment, by the end of the year, of the necessary conditions to begin São Jerônimo Power Plant – 331 MW
- ❖ Conclusion of the studies for sustainable interest in Baixo Iguaçu Power Plant - 350 MW
- ❖ Participation in renewable energy source auctions – adding up to 500 MW
- ❖ Beginning of Cavernoso II Small Hydroelectric Power Plant (SPH) – 19 MW
- ❖ Conclusion of the feasibility studies of SPHs on Chopim River – up to 120 MW
- ❖ Beginning of Dois Saltos SPH – 25 MW

With five Call for Proposals, more than a hundred possibilities for acquisition of generation projects are under study.

Priority Projects - 2011

✓ **Energy Transmission**

- ❖ Expected investments up to R\$ 500 million in transmission

✓ **Energy Distribution**

- ❖ Maintain the investments required for the excellence of operations
- ❖ Establish reliability islands to attract industries and to the existing complexes
- ❖ Expand distribution by attracting new customers

✓ **Voluntary Redundancy Program**

- ❖ Potential up to 1,300 employees joining the program
- ❖ Potential reduction of up to 19% in payroll
- ❖ Average amortization period is 13 months



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Q&A



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